

Engineering a Better Solution

OFFICINE MACCAFERRI S.P.A.: TRANSFER OF SHARES

Zola Predosa (BO), 18th May 2021 - Officine Maccaferri S.p.A. (the "Company"), hereby announces that, according to the competitive auction launched by the Court of Bologna pursuant to ex art. 163bis of the Italian Bankruptcy Law, SECI Società Esercizi Commerciali Industriali S.p.A. transferred the shares representing the entire share capital of the Company (hereinafter the "Shares") to Stellex Capital Holdings Luxembourg S.a r.l., ("Stellex").

On its turn, pursuant to the Tribunal Decree of awarding, Stellex, transferred the Shares to a trustee, which according to the instruction of the Tribunal of Bologna, will retain them until the end of the Company's restructuring procedure.

Founded in 1879, Officine Maccaferri, is a global company leader in civil and environmental engineering with total turnover exceeding 500 million Euro, 30 plant operating in 4 continents, over 3.000 employees and with sales in over 100 countries. Officine Maccaferri is worldwide technical reference in the research, design and implementation of innovative solutions for infrastructure, mining, river control and environmental protection. Its portfolio includes retaining structures, hydraulic works, rockfall protection systems, ground stabilization, tunneling and erosion protection solutions. www.maccaferri.com

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Rating di legalità