**Sale of Tubi Assets – Global Leader in HDPE Pipe Manufacture**

Opportunity to acquire the assets and business of Tubi Limited, a global leader in the manufacture, logistics and engineering of HDPE pipe systems via mobile extrusion.

Key investment highlights:

1. World-class, globally patented technology covering mobile extrusion and reeling/stringing of HDPE pipe
2. Significant global growth opportunities in a diverse range of markets
3. Realization of scale benefits will provide significant upside – projecting FY23P revenue and EBITDA of US$84m and US$9m respectively
4. Market leading mobile recycling capability providing strong leverage to ESG thematics

Interested parties should contact PKF Corporate Finance (NSW) Pty Ltd as follows:

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