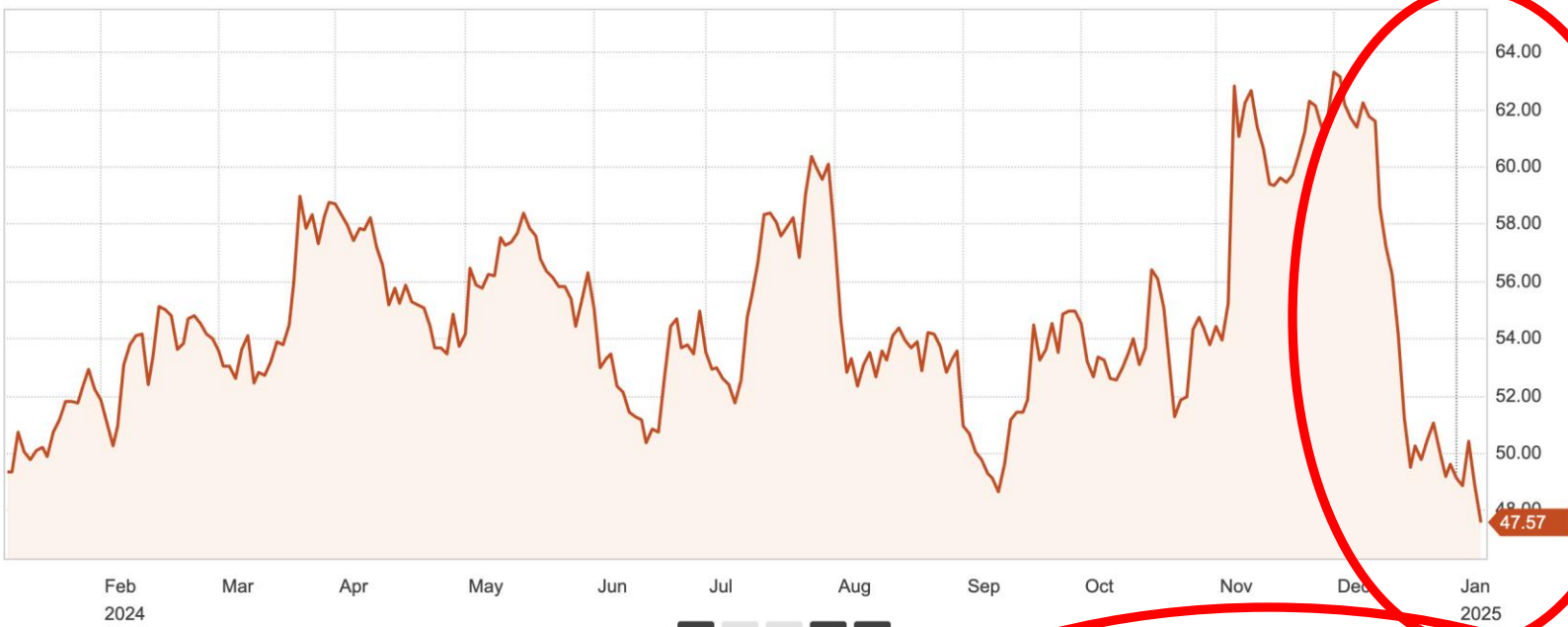


Commercial Metals Co CMC



Over the past two weeks, Commercial Metals Co. (CMC) has experienced a significant decline in its stock price, dropping from a closing high of \$63.32 on December 2, 2024, to \$48.89 by January 3, 2025. MACROTRENDS Several factors have contributed to this downturn:

1. Analyst Downgrades and Price Target Reductions

- **BMO Capital Markets:** On January 3, 2025, BMO Capital Markets lowered its price target for CMC from \$62.00 to \$58.00, maintaining a "market perform" rating. MARKETBEAT
- **BNP Paribas:** The same day, BNP Paribas downgraded CMC from "outperform" to "neutral," signaling a more cautious outlook on the company's performance. MARKETBEAT

2. Mixed First-Quarter Fiscal 2025 Results

On January 6, 2025, Commercial Metals reported first-quarter net sales of \$1.91 billion, slightly surpassing analysts' expectations of \$1.873 billion. However, core EBITDA declined to \$210.7 million from \$313.7 million in the same quarter the previous year, indicating reduced profitability.

Commercial Metals Co. (CMC)

\$47.57

-\$14.69 (-23.59%) Past month

1D 5D **1M** 6M YTD 1Y 5Y

